



## **Bette Epstein, Esq.**

### **Representative Cases**

### **Trust Contests**

- Dispute regarding elderly surviving spouse against claims by her step-children seeking to invalidate end-of-life estate planning changes made by her husband that were to her benefit. Settlement reached the day of trial
- Handled case involving beneficiary who wanted the right to purchase the multi-million dollar family home from estate, which was strongly opposed by other beneficiaries who wanted the home sold to a third party
- Handled case involving Decedent's daughter in dispute with his surviving spouse (2<sup>nd</sup> wife) over the interpretation of trust instrument and claims of lack of capacity and undue influence
- Dispute regarding interpretation of trust instrument relative to method for satisfying disputed specific bequest to surviving spouse
- Dispute contesting the validity of trust amendment based on undue influence and lack of testamentary capacity