



Bette Epstein, Esq.

Representative Cases

Financial Elder Abuse

- Handled case involving siblings as beneficiaries of a trust including claims of breach of fiduciary duty, undue influence and elder abuse against family member trustee
- Handled case involving a professional fiduciary as conservator of the person and estate of an elderly man who was not able to receive appropriate care in his home due to the conflict between his children and his wife/their mother so had to be moved to a care facility
- Handled case involving undue influence claims by claimant whose brother was found by a jury to have wrongfully received \$1.7 million from their mother; court awarded \$700,000 in attorneys' fees
- Case involving wife trustee against claims by husband for breach of fiduciary duty, elder abuse and failure to account; trustee provided eight-year accounting resulting in no surcharge against wife
- Dispute involving conversion of elder's funds during last years of his life